

New York Life Insurance Company
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FOR IMMEDIATE RELEASE

SYDNEY HALE NAMED TO FORBES | SHOOK BEST-IN-STATE FINANCIAL SECURITY PROFESSIONALS LIST 2026

LOUISIANA, JULY 2026 – Sydney Hale from the New Orleans General Office of New York Life has been listed on the 2026 Forbes | Shook Best-in-State Financial Security list. The individuals named to this list of distinguished professionals were chosen based on many criteria considered by an independent research firm.

A New York Life agent for thirteen years, Mrs. Hale received this recognition for helping her clients in a world in which wealth preservation and protection matter more than ever. It is the second year in a row that she has received this award.

“We are honored that Sydney appears on this prestigious list,” said Courtney Kramer, managing partner of the New Orleans General Office. “New York Life has known for quite some time what a valuable asset Sydney has been to our family and to many families and businesses in our community.”

Sydney Hale is a Certified Financial Planner™ Practitioner, Chartered Financial Consultant®, and Accredited Estate Planner® who designs comprehensive, multi-generational financial plans with a focus on small businesses, high-earning professionals, and affluent families.

Sydney joined Triche/Doverspike Financial Group in 2012 to work with her father and grandfather as a financial advisor. In 2024, she founded Emerald Wealth Partners with her father, Jack, to support clients throughout the Gulf South. Sydney is a Board Member of the New Orleans Estate Planning Council, currently serving as Vice President.

SHOOK Disclosures

The Forbes | SHOOK® Top Financial Security Professionals and Best-In-State Financial Security Professionals rankings are the product of SHOOK Research, LLC's independent research and due diligence and its proprietary ranking methodology. The rankings are published and distributed by Forbes. Data as of December 31, 2025. Published by Forbes (July 2026).

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